

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person* <u>Wang Lingke</u>  (Last) (First) (Middle) C/O ETHOS TECHNOLOGIES INC. 1606 HEADWAY CIRCLE #9013  (Street) AUSTIN TX 78754  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Ethos Technologies Inc. [ LIFE ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below)  President
	3. Date of Earliest Transaction (Month/Day/Year) 05/15/2026	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Common Stock	05/15/2026		S <sup>(1)</sup>		39,495	D	\$21.99 <sup>(2)</sup>	771,690 <sup>(3)</sup>	D	
Class A Common Stock	05/15/2026		S <sup>(1)</sup>		6,854	D	\$22.77 <sup>(4)</sup>	764,836	D	
Class A Common Stock	05/15/2026		C <sup>(5)</sup>		69,534	D	\$0	695,302 <sup>(6)</sup>	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Class B Common Stock	(7)	05/15/2026		C		69,534		(7)	(7)	Class A Common Stock	69,534	\$0	4,012,813 <sup>(3)</sup>	D	
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	64,043		64,043	I	by spouse
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	388,726		388,726	I	by trust <sup>(8)</sup>
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	291,545		291,545	I	by trust <sup>(9)</sup>
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	291,545		291,545	I	by trust <sup>(10)</sup>
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	291,545		291,545	I	by trust <sup>(11)</sup>
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	291,544		291,544	I	by trust <sup>(12)</sup>
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	291,544		291,544	I	by trust <sup>(13)</sup>
Class B Common Stock	(7)							(7)	(7)	Class A Common Stock	291,544		291,544	I	by trust <sup>(14)</sup>

**Explanation of Responses:**

- Represents shares sold to satisfy tax withholding obligations on the vesting of restricted stock units ("RSUs").
- The price reported above reflects the weighted average price of the shares sold. The sale price ranged from \$21.66 to \$22.64 per share, inclusive. Upon request from the SEC staff, the Issuer, or a security holder of the Issuer, the Reporting Person will provide full information regarding the number of shares sold at each separate price within the range set forth in this Form 4.
- Adjusted due to scrivener's error.
- The price reported above reflects the weighted average price of the shares sold. The sale price ranged from \$22.695 to \$22.88 per share, inclusive. Upon request from the SEC staff, the Issuer, or a security

holder of the Issuer, the Reporting Person will provide full information regarding the number of shares sold at each separate price within the range set forth in this Form 4.

5. Each share of Class A Common Stock was exchanged at a 1:1 ratio for shares of Class B Common Stock.

6. Includes 695,302 shares issuable on settlement of RSUs, each of which represents a contingent right to receive one share of Issuer's Class A Common Stock upon vesting and may be exchanged at a 1:1 ratio for shares of Class B Common Stock.

7. Each share of Class B Common Stock held by the Reporting Person will automatically convert into one share of Class A Common Stock upon the sale or transfer of such share of Class B Common Stock, subject to certain exceptions, and in certain other circumstances described in the Issuer's amended and restated certificate of incorporation. Each share of Class B Common Stock is convertible at any time at the option of the Reporting Person into one share of Class A Common Stock. The Class B Common Stock has no expiration.

8. Shares held by The B 2024 Trust. Mr. Wang disclaims beneficial ownership of the shares held by the trust except to the extent of his pecuniary interest therein.

9. Shares held by The J 2024 Trust. Mr. Wang disclaims beneficial ownership of the shares held by the trust except to the extent of his pecuniary interest therein.

10. Shares held by The K 2024 Trust. Mr. Wang disclaims beneficial ownership of the shares held by the trust except to the extent of his pecuniary interest therein.

11. Shares held by The L 2024 Trust. Mr. Wang disclaims beneficial ownership of the shares held by the trust except to the extent of his pecuniary interest therein.

12. Shares held by The D 2024 Trust. Mr. Wang disclaims beneficial ownership of the shares held by the trust except to the extent of his pecuniary interest therein.

13. Shares held by The W 2024 Trust. Mr. Wang disclaims beneficial ownership of the shares held by the trust except to the extent of his pecuniary interest therein.

14. Shares held by The X 2024 Trust. Mr. Wang disclaims beneficial ownership of the shares held by the trust except to the extent of his pecuniary interest therein.

/s/ Porter Nolan, Attorney-in-  
Fact

05/19/2026

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**